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Mission: Improving profitability and maximizing value of privately owned companies

- *Certified Public Accountant, Certified Management Consultant and Certified Business Intermediary with over 30 years' experience.*
- *Personalized services including benchmarking, coaching, facilitating, financial and operational assessment, leadership development, project management performance, ownership transition (internal and external), software conversions, strategic planning and training.*
- *Business and management consulting expert that brings immediate value.*
- *Inspires and arms people with skills to obtain what is deserved.*
- *Teaches and customizes training programs including Maximizing Company Value, Project Management, Project Financial Management, Succession Planning, Tactfully Managing Change, Understanding Operational/ Financial Performance, Winning Interviews and Presentations and Win/Win Negotiating. Programs have been presented to thousands of professionals.*
- *Serves on the Board of Directors of engineering-consulting firms and philanthropic organizations. Member of National Association of Corporate Directors.*
- *Speaker at national conferences and author of articles for numerous professional publications.*
- *Active in professional societies including the ACEC, ASFE, the American Institute of CPAs, the Colorado Society of CPAs, the Institute of Management Consultants and the International Business Brokers Association.*